

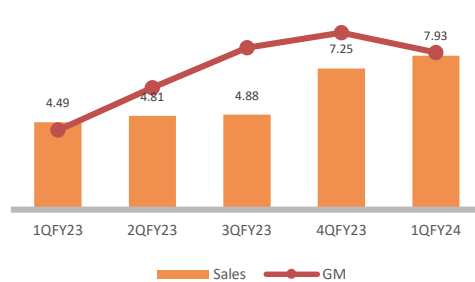
PTL Result Review - 1QFY24



Wednesday, October 18, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	7,927	4,491	76.5% ▲	21,441	20,460	4.8% ▲
Cost of Sales	-6,645	-4,123	61.1% ▲	-18,333	-18,217	0.6% ▲
Gross Profit	1,282	368	248.7% ▲	3,108	2,244	38.5% ▲
SG&A Expenses	-481	-303	59.0% ▲	-1,310	-1,051	24.7% ▲
Other Charges	-38	-6	507.4% ▲	-120	-66	83.4% ▲
Operating Profit	763	59	1200.6% ▲	1,678	1,127	48.8% ▲
Other Income	14	23	36.4% ▼	17	190	91.3% ▼
Finance Cost	-287	-328	12.6% ▼	-1,049	-650	61.3% ▲
Profit Before Taxation	490	-247	298.3% ▼	646	667	3.2% ▼
Taxation	-189	-20	845.8% ▲	-213	-247	13.7% ▼
Profit After Taxation	301	-267	212.7% ▲	433	420	3.0% ▲
Earnings Per Share	1.79	-1.59	212.7% ▲	2.58	2.50	3.0% ▲
Dividend	0.00	0.00		2.00	1.00	100.0% ▲
Bonus	0%	0%		0%	0%	
Gross Margin	16.2%	8.2%	8.0% ▲	14.5%	11.0%	3.5% ▲
SG&A Expenses to Sales	-6.1%	-6.7%	0.7% ▲	-6.1%	-5.1%	1.0% ▲
Other Income to Sales	0.2%	0.5%	0.3% ▼	0.1%	0.9%	0.8% ▼
Ex. Gain / (Loss) to Sales	-6.1%	-6.7%	0.7% ▲	-6.1%	-5.1%	1.0% ▲
Effective Taxation	-38.5%	8.1%	46.6% ▼	-33.0%	-37.0%	4.0% ▼
Net Margin	3.8%	-6.0%	9.8% ▲	2.0%	2.1%	0.0% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

